Btrfs and Rollback

How It Works and How to Avoid Pitfalls

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rm -rf / ?

I will be discussing what is needed for rollback:

- Btrfs / Copy-on-Write / Subvolumes
- Rollback on openSUSe/SUSE Linux Enterprise
- Grub2 and rollback
- Caveats and risks
- Cleanup of snapshots
- Managing subvolumes



Btrfs / Subvolumes

- Not like a LVM logical volume
- Are hierarchical
- Can be accessed in two ways:
 - From the parent subvolume (like a directory)
 - Separate mounted filesystem (using subvol/subvolid)
- Every btrfs filesystem has a default, top-level subvolume with id 5
- Snapshots are subvolumes, which shares its data with other subvolumes (snapshots)
- Only subvolumes can be the source for snapshots

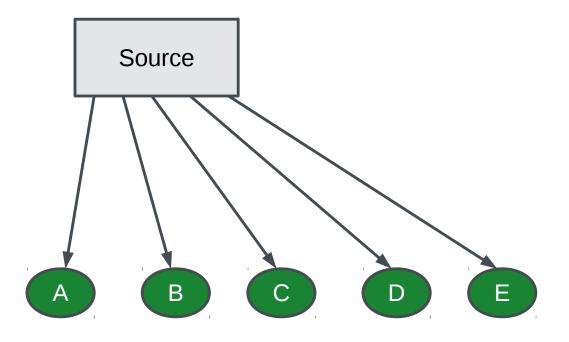


Btrfs / CoW

- Copy on Write (CoW) general purpose file system
- Trees for
 - Data
 - Metadata
- Snapshots
 - Every snapshot is again a subvolume
 - Can be mounted and accessed like every other subvolume
 - Snapshots can be created read-only

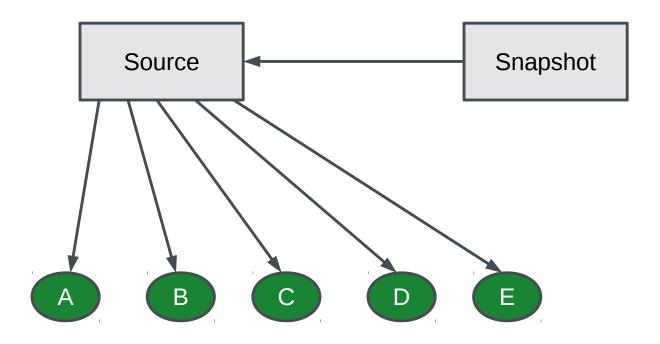


Btrfs / Copy-on-Write (1/4)



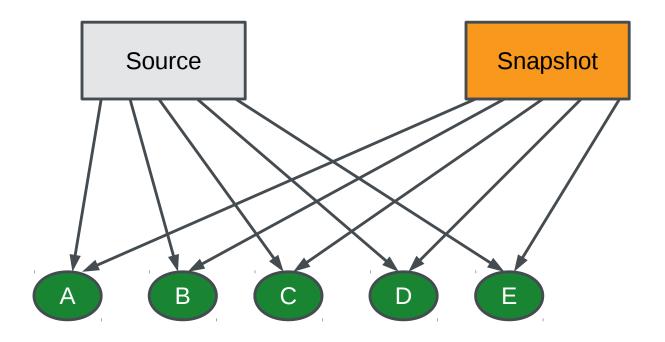


Btrfs / Copy-on-Write (2/4)



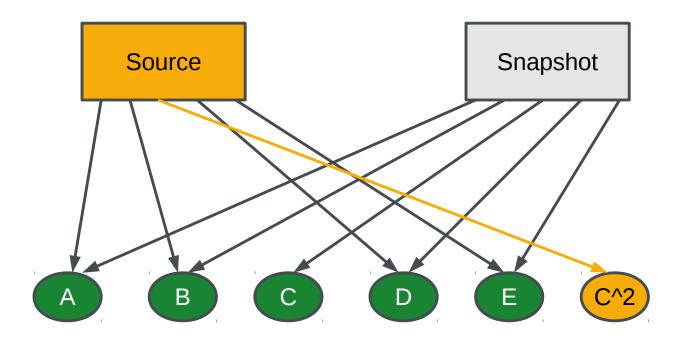


Btrfs / Copy-on-Write (3/4)





Btrfs / Copy-on-Write (4/4)





Btrfs Snapshots and Diskusage

How much disk space does a snapshot need?

The answer nobody likes: It depends!

- Initial snapshot: few Bytes for Metadata
- Growing over time when original data changes
- At the end: same amount as original data
- Worst case: Lot of snapshots and no common blocks between them.



Why?

But ...

... what happens, if the kernel does not boot?



Btrfs on openSUSE / SUSE Linux Enterprise

- Default root filesystem for root partition (incl. /boot)
- Advantage: rollback including kernel
- Bootloader can boot from btrfs
- Rollback per subvolume
- Rollback integrated into bootloader
- No consistent snapshots cross partition boundaries
- No automatic snapshots per cron for root filesystem



Full System Rollback

Rollback per Subvolume (1/2)

How it works

- Instead of the original subvolume, the snapshot is mounted with the options "subvol=<name>"
 - Remember: snapshots are subvolumes
- "btrfs subvolume set-default ..." for permanent assignments

→ Implemented in Snapper as "rollback"



Rollback per Subvolume (2/2)

- Benefits
 - "atomic" operation
 - Very fast
- Disadvantages
 - Additional complexity
 - Requires explicit mounting of subvolumes
 - Subvolumes can prevent snapshots from being deleted
 - "Disk space leaks"
 - Initial installation needs to be done into an extra subvolume



Reboot *Later* Mode

- Administrator is in a current read-write filesystem, but wants to rollback
- "snapper list" to view and select a snapshot
- Call "snapper rollback <number>", which will:
 - Create a new read-only snapshot of the currently running system
 - Create a new read-write snapshot of the snapshot <number>,
 linearly after the just recently created read-only snapshot
 - "setdefault" to the new read-write snapshot
- Then reboot



Reboot Now Mode

- Boot into an existing read-only snapshot
- Text console and some services should work
 - Because most data is in writeable subvolumes
- To continue to work in this snapshot, call "snapper rollback". This will:
 - Create a new read-only snapshot of the old read-write one
 - Create a new read-write snapshot of the current read-only one
 - All linearly after the last existing snapshot
 - "setdefault" to the new read-write snapshot
- Then reboot



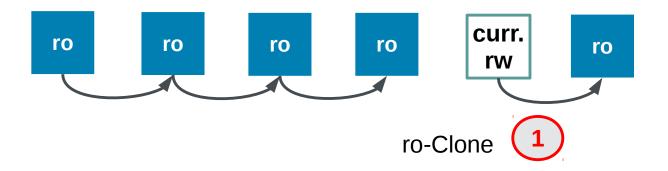
User View on Snapshot History

User View on Snapshot History (1)



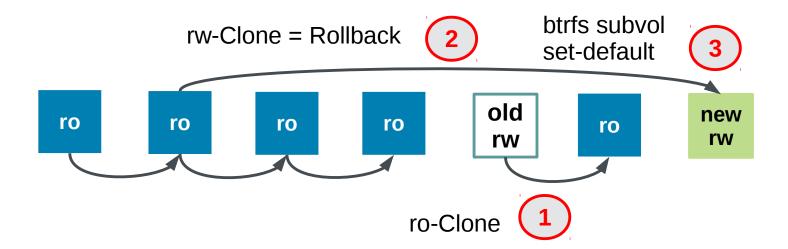


User View on Snapshot History (2)





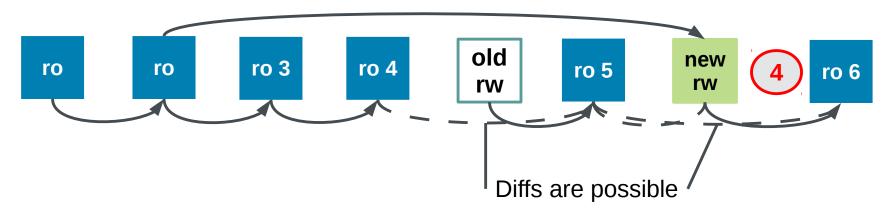
User View on Snapshot History (3)





User View on Snapshot History (4)

New Snapshots





User View on Snapshot History (5)

Condensed view

What happens, if we rollback again?



Caveat: this does not reflect 1:1 what happens technically.



User View On grub2 Interface

Snapper Headers

- Type: [Pre | Post | Single]
- #: Nr of snapshot
- Pre #: if type is "Post" the matching Pre nr.
- Date: timestamp
- Cleanup: cleanup algorithm for this snapshot
- Description: A fitting description of the snapshot (free text)
- Userdata: key=value pairs to record all sorts of useful information about the snapshot in an easily parsable format



Important Snapshots

Snapshots are marked as important ("*"), if a package affecting the boot process is updated:

- kernel
- dracut
- glibc
- systemd
- udev

You can configure that in /etc/snapper/zypp-plugin.conf



Modify grub2 menu

The text in the grub2 menu can be set by the admin:

- snapper modify --userdata="bootloader=foo bar" [number]
 - [number] = number of the snapshot





SLES12

Advanced options for SLES12

Start bootloader from a read-only snapshot



SLES 12 (3.12.28-4,2014-10-17T09:07,pre,zypp(zypper))

SLES 12 (3.12.28-4,2014-10-17T08:59,post)

*SLES 12 (3.12.28-4,2014-10-17T08:59,post)

*SLES 12 (3.12.28-4,2014-10-17T08:59,pre,zypp(y2base))

SLES 12 (3.12.28-4,2014-10-17T08:53,pre,yast sw_single)

SLES 12 (3.12.28-4,2014-10-17T08:46,post)

SLES 12 (3.12.28-4,2014-10-17T08:46,pre,yast users)

Туре	I	#	Ĩ	per lis Pre #	I	Date								-		Description		Userdata
single			i		i							root			ï	current	i	
pre	I	3	ı		ı	Fri	0ct	17	10:46:22	2014	I	root	I	number	ı	yast users	ı	
post	I	4	ı	3	I	$\mathbf{Fr}\mathbf{i}$	0ct	17	10:46:49	2014	I	root	I	number	ı		I	
pre	I	5	ı		ı	$\mathbf{Fr}\mathbf{i}$	0ct	17	10:53:14	2014	I	root	I	number	ı	yast sw_single	ı	
pre	ı	6	ı		ı	$\mathbf{Fr}\mathbf{i}$	0ct	17	10:59:12	2014	ı	root	I	number	ı	zypp(y2base)	ı	important=yes
post	I	7	ı	6	ı	Fri	0ct	17	10:59:16	2014	ı	root	I	number	ı		ı	important=yes
post	ı	8	ı	5	ı	Fri	0ct	17	10:59:19	2014	ı	root	I	number	ı		ı	
pre	ı	9	ı		ı	Fri	0ct	17	11:07:17	2014	ı	root	I	number	ı	zypp(zypper)	ı	important=no
post	I	10	ı	9	I	Fri	0ct	17	11:07:18	2014	I	root	I	number	ı		I	important=no
g227:~	#																	



Bootable snapshot #4

SLES12

Advanced options for SLES12

```
Starting System Logging Service...
  OK 1 Started Permit User Sessions.
  OK | Started /etc/init.d/boot.local Compatibility.
  OK 1 Started Name Service Cache Daemon.
  OK 1 Reached target User and Group Name Lookups.
        Starting Login Service...
  OK 1 Reached target Host and Network Name Lookups.
        Starting Wait for Plymouth Boot Screen to Quit...
        Starting Terminate Plymouth Boot Screen...
  OK 1 Started Wait for Plymouth Boot Screen to Quit.
        Starting Getty on tty1...
  OK | Started Getty on tty1.
  OK 1 Reached target Login Prompts.
        Starting /etc/init.d/after.local Compatibility...
  OK 1 Started /etc/init.d/after.local Compatibility.
  OK 1 Started Terminate Plymouth Boot Screen.
  OK 1 Started Login Service.
  OK 1 Started wicked DHCPv6 supplicant service.
  OK 1 Started wicked AutoIPv4 supplicant service.
  OK 1 Started Update cron periods from /etc/sysconfig/btrfsmaintenance.
  OK 1 Started wicked DHCPv4 supplicant service.
        Starting wicked network management service daemon...
  OK 1 Started wicked network management service daemon.
        Starting wicked network nanny service...
  OK 1 Started wicked network namny service.
        Starting wicked managed network interfaces...
  OK 1 Started System Logging Service.
  OK 1 Started Load kdump kernel on startup.
Welcome to SUSE Linux Enterprise Server 12 (x86_64) - Kernel 3.12.28-4-default (tty1).
linux-ake5 login: root
Password:
Last login: Fri Oct 17 11:26:47 on tty1
linux-ake5:" #
```

Caveats and Risks

Snapshotting "/" – Challenges

- Consistent system / "atomic"
 - We cannot do that cross partition boundaries
- Kernel and initrd / initramfs = "/boot"
 - /boot not as extra partition
- Different stages of bootloader needs to match
 - Exclude /boot/grub2/<grub2 arch> from snapshot
 - Grub2 configuration is part of the snapshot
 - → new grub2 needs to be able to read old configs



Data and Rollback

I made a rollback, but ...

... what happens with my new data???



System Integrity and Compliance

Don't allow to roll back certain log-files, databases etc.

Solution: subvolumes instead of directories for

- /boot/grub2/*
- /opt
- /srv
- /tmp
- /usr/local
- /var/crash
- /var/lib/{mailman,named,pgsql,mysql}
- /var/log
- /var/opt
- /var/spool
- /var/tmp



What Can Be Broken After a Rollback?

- /home/<user> exists
 - but no entry in /etc/passwd
- /opt can contain Add-Ons
 - but dependencies are no longer fulfilled
- /srv can contain web applications
 - but wrong php/ruby on rails version installed
- Database was not in a subvolume or extra partition
 - all data after creating the snapshot for rollback is lost
- → Copy modified data from snapshot of old root subvolume into new root subvolume



Cleanup of snapshots

Automatic Cleanup of Snapshots

- Old snapshots are automatically deleted
 - Depending on "Cleanup" field (snapper list)
 - Cron job once a day
- Snapshots containing subvolumes cannot be deleted
 - Have one subvolume and create all other subvolumes in it
- Root snapshots/subvolumes are excluded
 - Even old ones after rollback
 - Prevent deletion by accident



Automatic Cleanup of Snapshots

- Timeline Snapshots
 - Disabled by default for root partition
 - First snapshot of the last 10 days/months/years are kept
- Installation Snapshots/Administration Snapshots
 - New snapshot when calling YaST or zypper
 - Last 10 important snapshots are kept
 - Last 10 "regular" snapshots are kept



Managing Subvolumes

Handling of Subvolumes

Subvolumes are automatically mounted with their parent volume

- Past: Only the root subvolume in /etc/fstab
- Now: All subvolumes are listed in /etc/fstab

Why?

 After rollback, old subvolumes are not part of the new parent subvolume!



How to Create a Subvolume

- Move old directory (/path/name) away
- Mount "original" root and create subvolume:
 - Mount /dev/sda2 -o subvol=@ /mnt
 - btrfs subvolume create /mnt/path/name
 - umount /mnt
- Add new subvolume to /etc/fstab and mount it:
 - echo "/dev/sda2 /path/name btrfs subvol=@/path/name 0 0" >> /etc/fstab
 - mkdir /path/name
 - mount /path/name
- Move old data back into new subvolume



How to Delete a Subvolume

- Create temporary directory /path/name.tmp
- Copy data into this directory
- Delete subvolume:
 - btrfs subvolume delete /path/name
- Remove /path/name from /etc/fstab
- Move temporary directory to original name:
 - mv /path/name.tmp /path/name



Sources

Upstream Sources and Patches (1/2)

Grub2

- Patches are needed (Not everything accepted upstream, from https://build.opensuse.org/package/show/Base:System/grub2):
 - grub2-btrfs-01-add-ability-to-boot-from-subvolumes.patch
 - grub2-btrfs-02-export-subvolume-envvars.patch
 - grub2-btrfs-03-follow default.patch
 - grub2-btrfs-04-grub2-install.patch
 - grub2-btrfs-05-grub2-mkconfig.patch
 - grub2-btrfs-06-subvol-mount.patch
 - grub2-snapper-plugin.sh



Upstream Sources and Patches (2/2)

- Snapper
 - Version 0.2.4 or greater
 - No patches needed
 - ftp://ftp.suse.com/pub/projects/snapper/



Missing Answer

rm -rf /

Is it now safe?



Missing Answer

rm -rf /

Is it now safe?

No!



Missing Answer

rm -rf /

Is it now safe?

No!

Why not?

It will not stop on subvolumes.



Questions?

Thank you.





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