Building Relationships For A Successful Open Source Compliance Program

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My Open Source Journey

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Topics

1. Why Compliance
2. Key Relationships
3. Key Infrastructure
4. Takeaways
Why is OS Compliance Important?
Digital Transformation Is Impacting All Industries

- Competition
- New Models
- Connected Worlds
Critical to Invest in Compliance

• Use Open Source
• Respect License Obligations
• Mitigate Risk
• Build Community Goodwill
• Discover Insight on Usage
• Manage Dependencies
• Manage Supply Chain
• Due Diligence on Acquisitions
• Legal Team Overload
OPEN SOURCE PROGRAM OFFICES (OSPO)
## How OSPOs Help

<table>
<thead>
<tr>
<th>OSS Critical to Business</th>
<th>Compliance Issues</th>
<th>Talent Acquisition</th>
<th>Outgrown Current Process</th>
<th>Open Innovation and Development Culture</th>
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</thead>
</table>

**Outgrown Current Process**

- Compliance Issues
- Talent Acquisition
- Open Innovation and Development Culture
Open Source Compliance or Delivery Manager

Expert OS Compliance
Manages Policy, Process, Tools
Mentors On OS Guidelines
Part of OS Practice
Tracks, Reports Metrics
Key Relationships
Zen of Compliance

Don’t Pursue Perfection
Enable Right Behaviors
Respect the License
Listen to the Community
Educate Not Dictate
Automate for Scale
Developers

Create Awareness
Simple Policies
Reduce Friction
Help Deliver Products And Services
Mentor and Consult
Build Compliance Into Workflow
Legal

OSPO Front Line to Legal
Consult on all New Licenses and Issues
Policy and Training Approvals
Open Source Advisory Council
Patent Portfolio and Open Source
Mergers, Acquisitions, Investments
Security Practice
IT And Web
- Software Composition
- Dependency Tracking
- Workflow
- Web Posting of Notices
Open Source Advisory Council

Balance
Cadence
Automation
Auditability

Transactions
Security
OSPO
Patents
IP
Engineering
The Infrastructure of Compliance
Open Source Policy and Checklists

- OS Policy and Process
- Training and Webinars
- Communications
- Community Plan
- Checklists
- Metrics and Goals
Tools

- SW Composition
- Dependency Checking
- What else?
- Workflow
- Automate
Communication Plan

• Goals: Awareness, successes, resources

• What: Policy, Education, Process, Pilots, Case Studies, Contributions, Consultations

• Audience: Leadership, OS Champions and skeptics and external groups

• Multiple Channels: Slack, Intranet, email, GitHub, Meetings, Calls
My Favorite Resources

- Heather Meeker Book
- Coughlan/Helel Book
- Open Chain Website
- Ibrahim Haddad Book and Slides
- TODOgroup.org
- Opensource.com
- Linux.com
- SPDX and Fossology
- https://compliance.linuxfoundation.org/open-source-organizations
- https://osenetwork.com/
- http://www.ibrahimatlinux.com/
Make it Easy to Use OS & To Do The Right Thing
Questions?